



# San Joaquin County Employees' Retirement Association

Get an estimate in 5 minutes!  
[Click here for the online  
Benefit Estimator](#)

## REQUEST FOR ESTIMATE

If you are within 5 years of retirement, please complete this form and return it to SJCERA to receive a retirement benefit estimate. Please remember these are estimates and certain circumstances could change the final benefit. (For example: Leave of Absence, Purchase of Service, Recent and Future pay increases) **Please allow about 3 weeks for processing.**

**Required Information:**

Name: \_\_\_\_\_

SSN or Employee ID: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Estimated Retirement Date (limit 2): \_\_\_\_\_

Estimated Highest Salary Period (optional) \_\_\_\_\_ to \_\_\_\_\_

Beneficiary's Name: \_\_\_\_\_

Birthdate of Beneficiary: \_\_\_\_\_ Relationship: \_\_\_\_\_

Date of Marriage/Registered Domestic Partnership: \_\_\_\_\_

Email Address where to send these projections:

\_\_\_\_\_

No email? Please give us a mailing address where to send these projections:

\_\_\_\_\_

\_\_\_\_\_

Daytime phone number: \_\_\_\_\_

- Retirement estimates will be based upon your most recent Salary Period unless noted above.
- If your dates are more than five years out, SJCERA's [Benefit Calculator](#) can more quickly provide you with an estimate to assist with future planning.
- All information provided on retirement benefit estimates are automatically generated, are not audited and is not binding.

Member's Signature: \_\_\_\_\_ Date: \_\_\_\_\_