



# San Joaquin County Employees' Retirement Association

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## REQUEST FOR ESTIMATE

If you are interested in receiving a projection of your retirement allowance for specific dates or ages, you may do so by completing the following information and sending it to the Retirement Office. Please remember these are rough estimates and certain circumstances could change the final benefit. (For example: Leave of Absence, Purchase of Service, Recent and Future pay increases) ***Please allow 4 to 6 weeks for processing.***

***We ask that you limit this request to no more than three (3) retirement projection dates:***

Date: \_\_\_\_\_ Date: \_\_\_\_\_ Date: \_\_\_\_\_

***Required Information for us to do projections:***

Name: \_\_\_\_\_

SSN or Employee ID: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Beneficiary's Name: \_\_\_\_\_

Birthdate of Beneficiary: \_\_\_\_\_ Relationship: \_\_\_\_\_

Date of Marriage: \_\_\_\_\_

Address where to send these projections:

\_\_\_\_\_  
\_\_\_\_\_

Daytime phone number where you can be reached: \_\_\_\_\_

Your Signature: \_\_\_\_\_ Date: \_\_\_\_\_

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