



# San Joaquin County Employees' Retirement Association

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## REQUEST FOR ESTIMATE

If you are interested in receiving a projection of your unmodified service retirement allowance for specific dates or ages, you may do so by completing the following information and sending it to the Retirement Office. Please remember these are rough estimates and certain circumstances could change the final benefit. (For example: Leave of Absence, Purchase of Service, Recent and Future pay increases)

***We ask that you limit this request to no more than three (3) retirement projection dates:***

Date: \_\_\_\_\_ Date: \_\_\_\_\_ Date: \_\_\_\_\_

***Required Information for us to do projections:***

Name: \_\_\_\_\_

Social Security No.: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Spouse or Minor Child's Name: \_\_\_\_\_

Birthdate: \_\_\_\_\_

Date of Marriage: \_\_\_\_\_

Address where to send these projections:

\_\_\_\_\_  
\_\_\_\_\_

Daytime phone number where you can be reached: \_\_\_\_\_

Your Signature: \_\_\_\_\_ Date: \_\_\_\_\_