



San Joaquin County Employees Retirement Association

A G E N D A

**SPECIAL MEETING
SAN JOAQUIN COUNTY EMPLOYEES RETIREMENT ASSOCIATION
BOARD OF RETIREMENT
WEDNESDAY, AUGUST 25, 2010
UPON ADJOURNMENT OF THE FINANCIAL MEETING
(APPROXIMATELY 10:30 A.M.)**

Location: SJCERA Board Room, 6 S. El Dorado Street, Suite 400, Stockton, California.

1.0 ROLL CALL

2.0 INDIVIDUAL MANAGER REVIEWS

2.01 Mount Lucas Management - Managed Futures

01 Discussion with Timothy Rudderow, President and Jerry Prior, Client Service Representative

2.02 Research Affiliates - Fundamental Index Funds

01 Discussion with Robert Arnott, Chairman and David Hennessy, Director of Marketing and Client Service

2.03 AMB Capital Partners - Private Real Estate

01 Discussion with Robert Bransfield, Sr. Vice President and Portfolio Manager and Tim Brosnan, Sr. Vice President

2.04 Miller Global Properties - Private Real Estate

01 Discussion with Jim Miller, President and Peter Savoie, Executive Vice President

2.05 Greenfield Partners - Private Real Estate

01 Discussion with Dean Sotter, Chief Operating Officer

2.06 Bridgewater Associates - Pure Alpha and Real Assets

01 Discussion with Damien Bissierier, Senior Client Advisor and Patrick Dimick, Portfolio Strategist

2.07 Prima Capital - Commercial Mortgages

01 Discussion with Gregory White and Steve Copulsky, Managing Directors

3.0 ADJOURNMENT